

Fill in this information to identify the case:

Debtor name CleanFUEL USA, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 16-10398

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 20, 2016

X /s/ Curtis J. Donaldson

Signature of individual signing on behalf of debtor

Curtis J. Donaldson

Printed name

President and CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name CleanFUEL USA, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 16-10398

☐ Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>Unknown</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>672,247.67</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>672,247.67</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>18,699,191.23</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>88,279.30</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>7,332,994.92</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>26,120,465.45</u>

Fill in this information to identify the case:Debtor name CleanFUEL USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number (if known) 16-10398☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$612.00

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. checking, savings or other financial accts

\$7,362.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,974.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Halmar Cove, Georgetown, TX Lease**\$5,000.00**7.2. Wixom, MI Lease**\$3,541.67**

Debtor CleanFUEL USA, Inc.
Name

Case number (If known) 16-10398

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$8,541.67

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 708,756.00 - 53,024.00 = \$655,732.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$655,732.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Components (MI)		\$2,053,851.00		Unknown

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

Unknown

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor CleanFUEL USA, Inc.
Name

Case number (If known) 16-10398

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture <u>SEE ATTACHED EXHIBIT "A"</u>	<u>\$9,131.22</u>		<u>Unknown</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>Technology SEE ATTACHED EXHIBIT "A"</u>	<u>\$228,883.86</u>		<u>Unknown</u>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

Unknown

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>SEE ATTACHED EXHIBIT "A"</u>	<u>\$117,431.42</u>		<u>Unknown</u>

Debtor CleanFUEL USA, Inc. Case number (If known) 16-10398
Name

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*
49. **Aircraft and accessories**
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Production Equipment AND Marketing Equipment: SEE ATTACHED EXHIBIT "A" \$38,474.40 Unknown

51. **Total of Part 8.** Unknown
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Wixom, MI Lease -LEASED IMPROVEMENTS: SEE ATTACHED EXHIBIT "A"		<u>Unknown</u>		<u>Unknown</u>

55.2. Halmar Cove, Georgetown, TX Lease LEASED IMPROVEMENTS: SEE ATTACHED EXHIBIT "A"		<u>\$33,029.23</u>		<u>Unknown</u>
--	--	--------------------	--	----------------

56. **Total of Part 9.** Unknown
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No

Debtor CleanFUEL USA, Inc. Case number (If known) 16-10398
Name

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademarks: 1)CleanFUEL, USA, Inc. 2) CleanFUEL eConnect 3) LPI Patent: Dual-mode dispenser apparatus	Unknown		Unknown

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

Unknown

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor CleanFUEL USA, Inc.
Name

Case number (If known) 16-10398

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$7,974.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$8,541.67	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$655,732.00	
83. Investments. <i>Copy line 17, Part 4.</i>	Unknown	
84. Inventory. <i>Copy line 23, Part 5.</i>	Unknown	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	Unknown	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	Unknown	
88. Real property. <i>Copy line 56, Part 9.....></i>		Unknown
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	Unknown	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$672,247.67	+ 91b. Unknown
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$672,247.67

Fill in this information to identify the case:

Debtor name CleanFUEL USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number (if known) 16-10398☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Ally <small>Creditor's Name</small> PO Box 9001948 Louisville, KY 40290-1948 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 5/15/2013 Last 4 digits of account number 4413 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2013 GMC TRUCK Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$16,074.05	Unknown
2.2	Ford Credit <small>Creditor's Name</small> PO Box 552679 Detroit, MI 48255-2679 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 8/1/2015 Last 4 digits of account number 3598 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2015 FORD F150 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$30,053.80	Unknown

Debtor **CleanFUEL USA, Inc.**
NameCase number (if know) **16-10398**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 John D. White**

Creditor's Name

**4028 Overbrook Lane
Houston, TX 77027**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**2/1/2016****Last 4 digits of account number****1770****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2015 FORD F150**\$50,834.62****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 The Ed Rachal Foundation**

Creditor's Name

**500 N Shoreline Blvd #606
Corpus Christi, TX 78401**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Various****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All of Debtor's tangible and intangible property**\$16,658,597.72****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 United Loan Processing**

Creditor's Name

**PO Box 2373
Charleston, WV 25328**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

All of Debtor's tangible and intangible property**\$1,899,100.52****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Debtor **CleanFUEL USA, Inc.**
NameCase number (if know) **16-10398**

Is anyone else liable on this claim?

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.6

Wells Fargo Equipment Finance Manufactur

Creditor's Name

**PO Box 7777
San Francisco, CA
94120-7777**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/18/2014

Last 4 digits of account number

3001

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Fork lift**\$27,374.04****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.7

Wells Fargo Equipment Finance Manufactur

Creditor's Name

**PO Box 7777
San Francisco, CA
94120-7777**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/1/2015

Last 4 digits of account number

3002

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Fork lift**\$17,156.48****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$18,699,191.

Debtor CleanFUEL USA, Inc. Case number (if know) 16-10398
Name

23

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **CleanFUEL USA, Inc.**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **16-10398**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Colorado Dept. of Revenue 1375 Sherman St. Denver, CO 80203</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$332.01	\$332.01
2.2	<p>Priority creditor's name and mailing address</p> <p>Florida Department of Revenue Revenue Out of State Collections Unit 1401 W US Highway 90 Ste 100 Lake City, FL 32055-1230</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$655.70	\$655.70

Debtor	CleanFUEL USA, Inc. Name	Case number (if known)	16-10398
--------	------------------------------------	------------------------	-----------------

2.3	Priority creditor's name and mailing address Georgia Dept. of Revenue 4125 Welcome All Rd Atlanta, GA 30349	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,748.62</u>	<u>\$1,748.62</u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Illinois Dept of Revenue PO Box 19013 Springfield, IL 62791-9013	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$723.29</u>	<u>\$723.29</u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Indiana State Compliance 9465 Counselors Row Suite 200 Indianapolis, IN 46240	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$928.09</u>	<u>\$928.09</u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Louisiana Dept of Revenue PO Box 201 Baton Rouge, LA 70821-0201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$38,157.03</u>	<u>\$38,157.03</u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	CleanFUEL USA, Inc. Name	Case number (if known)	16-10398	
--------	------------------------------------	------------------------	-----------------	--

2.7	Priority creditor's name and mailing address Michigan Dept of Treasury PO Box 30427 Lansing, MI 48909	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$197.67	\$197.67
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number 0096 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Oklahoma Dept of Revenue PO Box 269060 Oklahoma City, OK 73126-9060	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$40,368.71	\$40,368.71
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number 2602 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-7072	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$689.03	\$689.03
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number 8305 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address Texas Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,720.31	\$2,720.31
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number 0961 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	CleanFUEL USA, Inc. Name	Case number (if known)	16-10398
--------	------------------------------------	------------------------	-----------------

2.11	Priority creditor's name and mailing address West Virginia State Tax Department PO Box 1826 Charleston, WV 25327-1826	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,657.78 \$1,657.78
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number 9019 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.12	Priority creditor's name and mailing address Wisconsin Dept of Revenue P.O. Box 8921 Madison, WI 53708-8921	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$101.06 \$101.06
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
--	--	--	------------------------

3.1	Nonpriority creditor's name and mailing address A.1. Engraving & Signs Trevor McElroy McElroy 397 A Washington St. Brighton, MI 48116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$525.00
-----	---	---	-----------------

3.2	Nonpriority creditor's name and mailing address A.I.M. 16800 Radholme Ct Suite A Round Rock, TX 78664 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,458.50
-----	---	---	-------------------

3.3	Nonpriority creditor's name and mailing address Absopure Water Company PO Box 701760 Plymouth, MI 48170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43.25
-----	---	---	----------------

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.4	Nonpriority creditor's name and mailing address Ace Bolt & Screw/Fastserv Supply FastSer PO Box 941649 Plano, TX 75094 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$771.49
3.5	Nonpriority creditor's name and mailing address ACT EXPO c/o Gladstein, Neandross & Asso 2525 Ocean Park Blvd, Ste 200 Santa Monica, CA 90405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.6	Nonpriority creditor's name and mailing address Advanced Fuel Components P.O. Box 168 Marshall, MI 49068 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,264.00
3.7	Nonpriority creditor's name and mailing address Airgas - Southwest PO Box 676015 Dallas, TX 75267-6015 Date(s) debt was incurred ____ Last 4 digits of account number <u>8788</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$345.20
3.8	Nonpriority creditor's name and mailing address Airgas Great Lakes PO Box 802576 Chicago, IL 60680-2576 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20.01
3.9	Nonpriority creditor's name and mailing address AmeriGas - 598P Georgetown AmeriGas 9721 U.S. Hwy 290 Austin, TX 78724 Date(s) debt was incurred ____ Last 4 digits of account number <u>3140</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$171.27
3.10	Nonpriority creditor's name and mailing address AMTROL Inc 1400 Divison Road West Warwick, RI 02893 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,655.79

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.11	Nonpriority creditor's name and mailing address Aramark Refreshment Services 32985 Industrial Rd Livonia, MI 48150 Date(s) debt was incurred ____ Last 4 digits of account number 6320	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38.00
3.12	Nonpriority creditor's name and mailing address Ascend Marketing, LLC 1450 Hughes Rd., Ste #106 Grapevine, TX 76051 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,684.90
3.13	Nonpriority creditor's name and mailing address Atlantic India Rubber Co. Irene Morris 1437 KY Route 1428 P.O. Box 460 Hager Hill, KY 41222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95.25
3.14	Nonpriority creditor's name and mailing address Austin Armature Works, LP 304 Commercial Drive Buda, TX 78610 Date(s) debt was incurred ____ Last 4 digits of account number 393	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,250.00
3.15	Nonpriority creditor's name and mailing address Auto Safety House 2630 W. Buckeye Rd. Phoenix, AZ 85009 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$841.46
3.16	Nonpriority creditor's name and mailing address Brian Turner 1250 Capital of Texas Hwy South Building Austin, TX 78746 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,610.00
3.17	Nonpriority creditor's name and mailing address Burns Truck and Trailer 1496 Santos Ave. Ripon, CA 95366 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,496.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.18	Nonpriority creditor's name and mailing address ByTech Automotive Services PO Box 81514 Rochester, MI 48308-1514 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$910.00
3.19	Nonpriority creditor's name and mailing address Capital Building Services 11634 Arbor Downs Road Austin, TX 78748 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$351.81
3.20	Nonpriority creditor's name and mailing address Cavagna North America 50 Napoleon Court Somerset, NJ 08873 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,906.05
3.21	Nonpriority creditor's name and mailing address Cavazos, Jeronimo 1889 Butler Road Wylie, TX 75098 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,325.00
3.22	Nonpriority creditor's name and mailing address CDW Direct PO Box 75723 Chicago, IL 60675-5723 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85.58
3.23	Nonpriority creditor's name and mailing address CellData Solutions PO Box 127 Brandon, MS 39043 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68.80
3.24	Nonpriority creditor's name and mailing address Cincinnati Test Systems, Inc 10100 Progress Way Harrison, OH 45030 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$550.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.25	Nonpriority creditor's name and mailing address Cintas Corporation PO Box 650838 Dallas, TX 75265-0838 Date(s) debt was incurred ____ Last 4 digits of account number <u>4660</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80.79
3.26	Nonpriority creditor's name and mailing address Cintas Corporation #31 P.O. Box 630910 Cincinnati, OH 45263-0910 Date(s) debt was incurred ____ Last 4 digits of account number <u>Novi</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$111.30
3.27	Nonpriority creditor's name and mailing address Cintas FAS PO Box 631025 Cincinnati, OH 45263-1025 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$189.02
3.28	Nonpriority creditor's name and mailing address City of Georgetown PO Box 1430 Georgetown, TX 78627-1430 Date(s) debt was incurred ____ Last 4 digits of account number <u>1903</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,402.29
3.29	Nonpriority creditor's name and mailing address City of Wixom 49045 Pontiac Trail Wixom, MI 48393-2567 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$297.47
3.30	Nonpriority creditor's name and mailing address Comfort Suites 11 Waters Edge Circle Georgetown, TX 78626 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,235.68
3.31	Nonpriority creditor's name and mailing address Concur Technologies, Inc. 62157 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number <u>3806</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18.32

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.32	Nonpriority creditor's name and mailing address Consumers Energy Payment Center PO Box 740309 Cincinnati, OH 45274-0309 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$891.49
3.33	Nonpriority creditor's name and mailing address Continental Automotive Italy Continental 206 Km 28 Loc Lucian (PISA) Italy Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,225.00
3.34	Nonpriority creditor's name and mailing address Corken, Inc. 99598 Collection Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number 5223	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,196.00
3.35	Nonpriority creditor's name and mailing address Crowell Moring 1001 Pennsylvania Ave. NW Washington, DC 20004-2595 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,320.00
3.36	Nonpriority creditor's name and mailing address CT Corporation PO Box 4349 Carol Stream, IL 60197-4349 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,125.68
3.37	Nonpriority creditor's name and mailing address D & J Mobile Truck Repair, Inc. 411 Pineview St. Lucama, NC 27851 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$268.10
3.38	Nonpriority creditor's name and mailing address David Wayne Moore 4110 14th Ave E Bradenton, FL 34208 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$89,600.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.39	Nonpriority creditor's name and mailing address David Wayne Moore 4110 14th Ave E Bradenton, FL 34208 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,151.41
3.40	Nonpriority creditor's name and mailing address Digi-Key Corp PO BOX 250 Thief River Falls, MN 56701-0677 Date(s) debt was incurred ____ Last 4 digits of account number 8018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,089.30
3.41	Nonpriority creditor's name and mailing address Douglas Electrical Components 5 Middlebury Blvd. Randolph, NJ 07869 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,058.38
3.42	Nonpriority creditor's name and mailing address DTE Energy PO Box 740786 Cincinnati, OH 45274-0786 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,074.04
3.43	Nonpriority creditor's name and mailing address East Sac County CSD PO Box 110 Lake View, IA 51450 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$408.00
3.44	Nonpriority creditor's name and mailing address ECO Inc. ECO Joshua R Pietak P.O. Box 2731 Rocklin, CA 95677 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
3.45	Nonpriority creditor's name and mailing address Elaflex Pacific Pty Ltd. UNIT 29 UNIT 29, 58 BOX RD PO BOX 2186 TAREN POINT 02229 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,321.77

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.46	Nonpriority creditor's name and mailing address Endress + Hauser Dept. 78795 PO Box 78000 Detroit, MI 48278-0795 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$185,116.94
3.47	Nonpriority creditor's name and mailing address Eric Holland 288 Grayling St. New Hudson, MI 48165 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65.49
3.48	Nonpriority creditor's name and mailing address Exotic Automation & Supply 34700 Grand River Ave. Farmington Hills, MI 48335 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64,255.00
3.49	Nonpriority creditor's name and mailing address Express Services 2000 N Mays Ste. 202 Round Rock, TX 78664 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,827.86
3.50	Nonpriority creditor's name and mailing address Express Services, Inc. Attn: Legal Department 9701 Boardwalk Blvd. Oklahoma City, OK 73162 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,064.92
3.51	Nonpriority creditor's name and mailing address Faro Screen Process 41805 Koppernick Rd. Canton, MI 48187 Date(s) debt was incurred ____ Last 4 digits of account number <u>cleafuel</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,378.00
3.52	Nonpriority creditor's name and mailing address FiBox Enclosures 810 Cromwell Parks Dr. Suite R. Glen Burnie, MD 21061 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,148.50

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.53	Nonpriority creditor's name and mailing address First Student Waukesha 45 Anderson Road Buffalo, NY 14225 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,097.50
3.54	Nonpriority creditor's name and mailing address FJC Personnel, LLC 1701 S. Mays Ste I Round Rock, TX 78664 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,022.40
3.55	Nonpriority creditor's name and mailing address Foley & Lardner One Detroit Center 500 Woodward Avenue Suite 2700 Detroit, MI 48226-3489 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,652.15
3.56	Nonpriority creditor's name and mailing address Force 911 455 Lively Avenue Norcross, GA 30071 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,461.76
3.57	Nonpriority creditor's name and mailing address Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0531 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,600.00
3.58	Nonpriority creditor's name and mailing address Freightliner of Delmarva P.O. Box 2135 Salisbury, MA 21802 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,164.44
3.59	Nonpriority creditor's name and mailing address Gann Products Company Inc. 9540 Stewart & Gray Rd. Downey, CA 90241 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,020.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.60	Nonpriority creditor's name and mailing address Georgia Gas 6000 Lake Forrest Dr NW Ste 230 Atlanta, GA 30328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,397.59
3.61	Nonpriority creditor's name and mailing address Gilbarco, Inc. 12249 Collections Center Dr. Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number 5161	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,102.40
3.62	Nonpriority creditor's name and mailing address Gina Manassero 1312 Travis Heights Blvd. Austin, TX 78704 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$709.00
3.63	Nonpriority creditor's name and mailing address Global Hoses & Fittings 30370 Fox Club Dr. Farmington Hills, MI 48331 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,241.00
3.64	Nonpriority creditor's name and mailing address Goeke, Gregory 1480 Taitwood Rd. Centerville, OH 45459 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,051.62
3.65	Nonpriority creditor's name and mailing address Graves Dougherty Hearon & Moody PO Box 98 Austin, TX 78767 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,567.00
3.66	Nonpriority creditor's name and mailing address Greener Texas Pest and Lawn Services, LL PO Box 2748 Georgetown, TX 78627 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167.79

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.67	Nonpriority creditor's name and mailing address Greenleaf PO Box 6099 Phoenix, AZ 85005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$942.00
3.68	Nonpriority creditor's name and mailing address Greg Sales 2626 Ravello Ridge Drive Austin, TX 78735 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$564,850.62
3.69	Nonpriority creditor's name and mailing address Griffin Frey PLLC 900 West Ave. Ste 201 Austin, TX 78701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,956.50
3.70	Nonpriority creditor's name and mailing address GSI & Associates P.O. Box 189 Templeton, CA 93465 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.71	Nonpriority creditor's name and mailing address Hecon/Hengstler 14098 Collections Center Dr. Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,689.75
3.72	Nonpriority creditor's name and mailing address ICOM North America, LLC 54790 Grand River Ave New Hudson, MI 48165 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240,834.73
3.73	Nonpriority creditor's name and mailing address IDWholesaler 18640 Lake Drive East Chanhassen, MN 55317 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,326.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.74	Nonpriority creditor's name and mailing address Image Business Solutions 28339 Beck Road Suite F2 Wixom, MI 48393 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$315.81
3.75	Nonpriority creditor's name and mailing address IMPCO Technologies P.O. Box 231 Union City, IN 47390 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$379.45
3.76	Nonpriority creditor's name and mailing address James Eddie Grey 900 Virginia Street, East Charleston, WV 25301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$772,094.77
3.77	Nonpriority creditor's name and mailing address JGB Enterprises, Inc. PO Box 209 Liverpool, NY 13088 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$99.82
3.78	Nonpriority creditor's name and mailing address John D. White 4028 Overbrook Lane Houston, TX 77027 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$216,020.31
3.79	Nonpriority creditor's name and mailing address Kent Rubber Supply Blake Snyder 4655 Clyde Park SW Grand Rapids, MI 49509 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,974.47
3.80	Nonpriority creditor's name and mailing address Kim's Cleaning 275 Clyde Highland, MI 48357 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.81	Nonpriority creditor's name and mailing address Kitsap Propane Company PO Box 2092 Kingston, WA 98346 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,017.30
3.82	Nonpriority creditor's name and mailing address LA Freightliner, LLC PO Box 101284 Pasadena, CA 91189-1284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$143.05
3.83	Nonpriority creditor's name and mailing address Lampton Love Gas Company, Inc. 380 Carrier Blvd Richland, MS 39073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$428.00
3.84	Nonpriority creditor's name and mailing address Louisiana Clean Fuels PO Box 1771 Baton Rouge, LA 70821 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00
3.85	Nonpriority creditor's name and mailing address Mark Hoebener 212 Cornhill Dr Jarrell, TX 76537 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$520.28
3.86	Nonpriority creditor's name and mailing address Mato, James 1859 Nikki Ct Howell, MI 48843 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$359.04
3.87	Nonpriority creditor's name and mailing address Matthews Buses Inc. 2900 Route 9 Ballston Spa, NY 12020 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$356.21

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.88	Nonpriority creditor's name and mailing address MaXcom Securities, Inc. 1968 S. Austin Avenue Bldg. B Suite 102 Georgetown, TX 78626 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37.89
3.89	Nonpriority creditor's name and mailing address McMaster-Carr Supply Co PO Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,083.92
3.90	Nonpriority creditor's name and mailing address McMinnville Gas Inc. 1384 N.E Hwy 99W McMinnville, OR 97128 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$314.10
3.91	Nonpriority creditor's name and mailing address Metro Welding Supply 12620 Southfield Detroit, MI 48223 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$113.11
3.92	Nonpriority creditor's name and mailing address Minarik Automation & Control 62303 Collections Center Dr Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,435.22
3.93	Nonpriority creditor's name and mailing address Mouser Electronics PO Box 99319 Fort Worth, TX 76199-0319 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$278.00
3.94	Nonpriority creditor's name and mailing address MSC Industrial Supply Co. Inc. 1020 N. Wood Dale Rd. Wood Dale, IL 60191 Date(s) debt was incurred ____ Last 4 digits of account number 6988	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$465.99

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.95	Nonpriority creditor's name and mailing address MWD Outdoors LLC 3862 Saddle Ln. Milford, MI 48381 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,732.50
3.96	Nonpriority creditor's name and mailing address New Eagle 3588 Plymouth Rd. #272 Ann Arbor, MI 48105-2603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,422.94
3.97	Nonpriority creditor's name and mailing address NEWTECH 3 PO Box 441123 Detroit, MI 48244-1123 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,729.65
3.98	Nonpriority creditor's name and mailing address Northwest Propane - V 1515 W. Beltline Rd. Ste. 100 Carrollton, TX 75006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,310.00
3.99	Nonpriority creditor's name and mailing address Oliver "Rick" Richard 1301 Shell Beach Drive Lake Charles, LA 70601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,035,567.14
3.100	Nonpriority creditor's name and mailing address One Touch Point - GINNY'S PO Box 143924 Austin, TX 78714-3924 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$752.54
3.101	Nonpriority creditor's name and mailing address One Vision Solutions, LLC PO Box 5369 Box 1816446 Norman, OK 73070-5369 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,050.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.102	Nonpriority creditor's name and mailing address OneSource Water PO Box 677867 Dallas, TX 75267-7867 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$193.18
3.103	Nonpriority creditor's name and mailing address PAETEC PO Box 9001013 Louisville, KY 40290-1013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$94.73
3.104	Nonpriority creditor's name and mailing address Petroleum Solutions, Inc PO Box 2346 McAllen, TX 78502 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,709.45
3.105	Nonpriority creditor's name and mailing address Portland Public Schools Ven Accounts Rec Finance Department PO Box 3107 Portland, OR 97208 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$556.80
3.106	Nonpriority creditor's name and mailing address Powertrain Intergrations 32505 Industrial Dr Madison Heights, MI 48071 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,901.25
3.107	Nonpriority creditor's name and mailing address Progressive Metal Manufacturing Co. 3100 E. 10 Mile Rd. Warren, MI 48091 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,412.50
3.108	Nonpriority creditor's name and mailing address R+L Carriers, Inc. Attn: AR Dept PO Box 271 Wilmington, OH 45177-0271 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$251.82

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.109	Nonpriority creditor's name and mailing address REXEL PO Box 844519 Dallas, TX 75284-4519 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,161.17
3.110	Nonpriority creditor's name and mailing address Ricardo, Inc. Chicago Technical Center 7850 S. Grant Street Burr Ridge, IL 60527 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,550.00
3.111	Nonpriority creditor's name and mailing address Rotarex North America, Inc. 221 Westec Dr. Mt Pleasant, PA 15222 Date(s) debt was incurred ____ Last 4 digits of account number 1820	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,211.66
3.112	Nonpriority creditor's name and mailing address RTD Manufacturing 1150 S. Elm St. Jackson, MI 49203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$81,073.30
3.113	Nonpriority creditor's name and mailing address Schetky Northwest Sales Inc. 8430 NE Killingsworth St. Portland, OR 97220 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$380.00
3.114	Nonpriority creditor's name and mailing address Scott, Douglass & McConnico, LLP 303 Colorado St. Ste 2400 Austin, TX 78701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,563.01
3.115	Nonpriority creditor's name and mailing address Select Premium Services, Inc. 102 N. Washington El Campo, TX 77437 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,057.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.116	Nonpriority creditor's name and mailing address Sherrard, German & Kelly,PC 28th Floor Two PNC Plaza Pittsburg, PA 15222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,015.55
3.117	Nonpriority creditor's name and mailing address SLEEGERS Engineered Products Inc. 5 Cuddy Blvd. London, ON N5V 3Y3 CANADA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,146.72
3.118	Nonpriority creditor's name and mailing address Smart Office Solutions, Inc. 3820 Plaza Drive Ann Arbor, MI 48108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10.60
3.119	Nonpriority creditor's name and mailing address SOS MFG Inc 111 Packer Drive Roberts, WI 54023 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,112.54
3.120	Nonpriority creditor's name and mailing address South Coast Partners, LLC 2626 Ravello Ridge Drive Austin, TX 78735 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,118,055.55
3.121	Nonpriority creditor's name and mailing address Squibb-Taylor Squibb Taylor Inc PO Box 732488 Dallas, TX 75373 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$854.10
3.122	Nonpriority creditor's name and mailing address Stephen G. Crane P.O. Box 845402 Los Angeles, CA 90084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$66,507.92

Debtor CleanFUEL USA, Inc.		Case number (if known) 16-10398
Name		

3.123	Nonpriority creditor's name and mailing address Steve Dauphin C/O Fidelis Capital 820 Shades Creek Pkwy, #1200 Birmingham, AL 35209 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,400.28
-------	--	---	-------------------

3.124	Nonpriority creditor's name and mailing address Suburban Bolt and Supply Co. 27670 Groesbeck Highway Roseville, MI 48066 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$148.17
-------	---	---	-----------------

3.125	Nonpriority creditor's name and mailing address Suddenlink PO Box 660365 Dallas, TX 75266-0365 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$880.68
-------	---	---	-----------------

3.126	Nonpriority creditor's name and mailing address Talon Motorsports 8403 Deercreek Drive Riverside, CA 92508 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,520.00
-------	---	---	-------------------

3.127	Nonpriority creditor's name and mailing address Techno Diesel Inc 1260 Chemin des Prairies Joliette, QC J6E 0L4 CANADA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$644.00
-------	---	---	-----------------

3.128	Nonpriority creditor's name and mailing address Tecnologia Digital Del Bajio S.A. de C.V. R.F.C. TDB-121011-SBA Avenida Guerrero # 1003 Co, C.P. 36690-0000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,550.00
-------	--	---	-------------------

3.129	Nonpriority creditor's name and mailing address Tejas Propane, LLC 320 Park Lane Burnet, TX 78611 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$136,107.00
-------	--	---	---------------------

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.130	Nonpriority creditor's name and mailing address Terminal Supply 1800 Thunderbird Troy, MI 48084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$824.41
3.131	Nonpriority creditor's name and mailing address Terry Klare 5949 Sherry Lane Ste 970 Dallas, TX 75225 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$554,722.24
3.132	Nonpriority creditor's name and mailing address Thomas Built Buses Tommy Smith 1408 Courtesy Road High Point, NC 27260 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,500.00
3.133	Nonpriority creditor's name and mailing address Thomas Bus Gulf Coast PO Box 4889 Houston, TX 77210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$580.00
3.134	Nonpriority creditor's name and mailing address Tim Elliott Elliott Properties, Ltd 111 Halmar Cove Georgetown, TX 78628 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,600.00
3.135	Nonpriority creditor's name and mailing address Tooltopia 125 Freestate Blvd. Shreveport, LA 71107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$483.50
3.136	Nonpriority creditor's name and mailing address Troy Tube & Mfg. Co. 50100 E. Russell Schmidt Blvd. Chesterfield, MI 48051 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38.34

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.137	Nonpriority creditor's name and mailing address Truck Country of Indiana dba Stoops Freightliner 27825 Network Place Chicago, IL 60673-1278 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,205.96
3.138	Nonpriority creditor's name and mailing address U.S. Digital 1400 NE 136th Ave. Vancouver, WA 98684 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$288.95
3.139	Nonpriority creditor's name and mailing address Uline PO Box 88741 Chicago, IL 60680 Date(s) debt was incurred ____ Last 4 digits of account number 8112	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,214.43
3.140	Nonpriority creditor's name and mailing address Underwriters Laboratories, Inc. PO Box 75330 Chicago, IL 60675-5330 Date(s) debt was incurred ____ Last 4 digits of account number 7701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,524.00
3.141	Nonpriority creditor's name and mailing address United Bank PO Box 393 Charleston, WV 25392 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,982.75
3.142	Nonpriority creditor's name and mailing address United Parcel Service Box 577 Carol Stream, IL 60132-0577 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$675.35
3.143	Nonpriority creditor's name and mailing address UPS SCS Dallas PO Box 730900 Dallas, TX 75373-0900 Date(s) debt was incurred ____ Last 4 digits of account number 991W	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,847.51

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.144	Nonpriority creditor's name and mailing address V Converter 10505 Plaza Dr. Whitmore Lake, MI 48189 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$775.00
3.145	Nonpriority creditor's name and mailing address VAF Realty, LLC 48711 5th Avenue Canton, MI 48188 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.146	Nonpriority creditor's name and mailing address Verizon Wireless PO Box 660108 Dallas, TX 75266-0108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,432.33
3.147	Nonpriority creditor's name and mailing address W. Henry Harmon 900 Virginia Street, East Charleston, WV 25301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$98,213.83
3.148	Nonpriority creditor's name and mailing address Waste Management of Michigan, Inc. PO Box 4648 Carol Stream, IL 60197-4648 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$187.10
3.149	Nonpriority creditor's name and mailing address Western Propane Gas Association 2012 H Street, Ste 203 Sacramento, CA 95811 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00
3.150	Nonpriority creditor's name and mailing address Whitney Bank Credit Card Center PO Box 23070 Columbus, GA 71007-4688 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,000.00

Debtor **CleanFUEL USA, Inc.**
NameCase number (if known) **16-10398**

3.151	Nonpriority creditor's name and mailing address Whitney Bank Lake Charles Commercial Len 3401 Ryan Street Lake Charles, LA 70605 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$155,010.73
3.152	Nonpriority creditor's name and mailing address Williams Supply Company 3131 Bolton Road Marion, TX 78124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$993.40
3.153	Nonpriority creditor's name and mailing address Worldwide Express P.O. Box 26070 Austin, TX 78755 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,257.24
3.154	Nonpriority creditor's name and mailing address Worthington Cylinders Corp. 200 Old Wilson Bridge Rd. Worthington, OH 43085 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 88,279.30
5b. +	\$ 7,332,994.92
5c.	\$ 7,421,274.22

Fill in this information to identify the case:

Debtor name CleanFUEL USA, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 16-10398

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **copier**

State the term remaining

List the contract number of any government contract

GE Capital
P.O. Box 740441
Atlanta, GA 30334-0441

2.2. State what the contract or lease is for and the nature of the debtor's interest **Building Lease**

State the term remaining

List the contract number of any government contract

UAF Realty
48711 5th Ave
Canton, MI 48188

2.3. State what the contract or lease is for and the nature of the debtor's interest **copier**

State the term remaining

List the contract number of any government contract

Xerox
P.O. Box 202882
Dallas, TX 75320-2882

Fill in this information to identify the case:Debtor name CleanFUEL USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number (if known) 16-10398☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	CleanFUEL Holdings, LLC	111 Halmar Cove Georgetown, TX 78628	The Ed Rachal Foundation	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	CleanFUEL Holdings, LLC	111 Halmar Cove Georgetown, TX 78628	Oliver "Rick" Richard	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.99</u> <input type="checkbox"/> G _____
2.3	CleanFUEL Holdings, LLC	111 Halmar Cove Georgetown, TX 78628	James Eddie Grey	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.76</u> <input type="checkbox"/> G _____
2.4	CleanFUEL Holdings, LLC	111 Halmar Cove Georgetown, TX 78628	David Wayne Moore	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.38</u> <input type="checkbox"/> G _____
2.5	CleanFUEL Holdings, LLC	111 Halmar Cove Georgetown, TX 78628	W. Henry Harmon	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.147</u> <input type="checkbox"/> G _____

Debtor CleanFUEL USA, Inc. Case number (if known) 16-10398

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	CleanFUEL Holdings, LLC	111 Halmar Cove Georgetown, TX 78628	John D. White	<input checked="" type="checkbox"/> D <u>2.3</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

Location	Description		Date Placed in Svc/Invoice Date	Cost	Useful life	Monthly Depr	A/D @ 12/31/2015
- Vehicles		Value net of depreciation					
MI	2008 GMC Savana	-	01/01/2008	30,000.00	5	500.00	30,000.00
TX	2009 Chev Pick up (Service Truck)	-	01/01/2009	30,000.00	5	500.00	30,000.00
TX	2009 Chev Silverado (Service Truck)	-	01/01/2009	30,000.00	5	500.00	30,000.00
MI	2009 GMC G3500 Box	-	03/03/2009	30,000.00	5	500.00	30,000.00
MI	2010 GMC Savan Cut (Redding Truck)	-	08/24/2010	36,681.92	5	611.37	36,681.92
MI	2011 Freightliner S2C	-	01/01/2011	30,000.00	5	500.00	30,000.00
MI	2013 GMC Sierra 250	15,478.64	05/28/2013	35,719.94	5	595.33	19,050.63
IN	2011 Chevrolet Silverado (Calvin Truck)	15,768.00	07/01/2014	23,652.00	5	394.20	7,095.60
TX	Toolboxes for 2009 Chev Silverado Service Truck	619.80	08/01/2014	907.02	5	15.12	256.99
MI	2015 Ford F-150 Ser	35,562.08	08/01/2015	38,795.00	5	646.58	1,939.75
MI	2015 Chevrolet Silverado	50,002.90	02/01/2016	51,727.14	5	862.12	-
		<u>117,431.42</u>					
- Furniture & Fixtures							
TX	8 Cubicles	3,399.95	01/30/2012	8,159.89	7	97.14	4,565.65
TX	Reception Desk and Furniture	607.55	01/30/2012	1,458.13	7	17.36	815.86
	reception desk -- Being depreciated twice unless a separate invoice is						
TX	found	375.00	01/30/2012	900.00	7	10.71	503.57
MI	Storage Shelving	2,100.12	08/12/2014	2,714.00	7	32.31	549.26
MI	3 Maple Packing Tables for Production	1,144.46	08/20/2014	1,479.00	7	17.61	299.32
MI	Maple Packing Table	294.32	10/13/2014	369.00	7	4.39	65.89
MI	Maple Packing Table, Storage Racks, Shelving	752.95	10/09/2014	944.00	7	11.24	168.57
MI	Maple Packing Table	456.86	03/20/2015	533.00	7	6.35	63.45
		<u>9,131.22</u>		<u>16,557.01</u>		<u>197.11</u>	<u>7,031.58</u>
- Production Equipment							
MI	Engine and stand	-	07/01/2010	2,500.00	5	41.67	2,500.00
MI	Fluke Scope Model 123	-	07/01/2010	1,899.00	5	31.65	1,899.00
MI	Tach 2	-	07/01/2010	2,500.00	5	41.67	2,500.00
MI	Candi Module	-	07/01/2010	1,000.00	5	16.67	1,000.00
MI	EFI Live	-	07/01/2010	1,000.00	5	16.67	1,000.00
MI	Mototune Softwear Kits	-	07/01/2010	2,000.00	5	33.33	2,000.00
MI	Hydraulic Pressure Tester	-	07/01/2010	1,000.00	5	16.67	1,000.00
MI	Pressure Leak Checker	-	07/01/2010	10,000.00	5	166.67	10,000.00
MI	OH crane A frame	-	07/01/2010	1,000.00	5	16.67	1,000.00
MI	Server/Installation/Equip	-	12/06/2010	6,074.86	5	101.25	6,074.86
MI	drill press, tools	45.67	07/01/2011	685.05	5	11.42	616.55
MI	H47 PM + 1 set of dies 10 mm + packaging	1,256.43	09/08/2011	12,564.28	5	209.40	10,889.04
TX	Reclass CH Compressor 60 GAL 3310006	133.48	03/31/2012	616.06	5	10.27	462.05
TX	652260 48" Portable Blower Fan Belt Drive	222.92	04/11/2012	1,028.86	5	17.15	771.65
	Equipment for production purpose Milwaukee 4270-20 9 Amp						
MI	Compact Electromagnetic Drill Press F...	199.26	05/01/2012	853.99	5	14.23	626.26
MI	Product Code HTLFJ10 10 Ton Floor Jack	124.75	06/07/2012	499.00	5	8.32	357.62
	EMM-7116: CABLE, IMPCO BRC PROGRAMMING USB & KSY-7114:						
TX	TOOL KIT, IMPCO LP FUEL SYSTEM INSTALLATI...	177.61	06/07/2012	710.43	5	11.84	509.14
MI	Ingersol-Rand Air Compressor Model# 2475N751MS	664.99	07/11/2012	2,493.70	5	41.56	1,745.59
MI	Mag Drill	627.55	12/01/2012	1,793.00	5	29.88	1,105.68
MI	Fuel Cart	1,650.00	01/01/2013	4,500.00	5	75.00	2,700.00
MI	Tooling cost for FCCC8L Project	4,000.00	09/04/2013	8,000.00	5	133.33	3,733.33
	094-7001055G - MDI DIAGNOSTIC TOOL - Note: TAX Exempt TAX ID#						
MI	26-4107320	1,099.95	12/01/2013	1,999.90	5	33.33	833.29
MI	Steel Rack	1,225.99	12/31/2013	2,229.07	5	37.15	928.78
MI	Two Cavity Tool for Delivery Tubes for GM 2015-16	7,782.36	04/01/2014	12,620.00	5	210.33	4,416.97
MI	Pico Scope for Engineering (tool)	913.85	05/01/2014	1,442.93	5	24.05	480.99
MI	2 GM G4500 Tooling-Holding Fixture for FRX-0073-X-02 Fuel Rail	988.00	05/05/2014	1,560.00	5	26.00	520.00
TX	Digimatic Digital Caliper	449.66	05/06/2014	709.95	5	11.83	236.63
MI	2 DBX-00017X03 Assembly Holding Fixture	1,710.00	05/20/2014	2,700.00	5	45.00	900.00
MI	8 Returnable Racks	9,529.93	05/27/2014	15,047.28	5	250.79	5,015.78
MI	Tooling	2,026.67	07/17/2014	3,040.00	5	50.67	912.00
TX	Workhorse Tool Mig Welder	1,551.87	07/31/2014	2,327.81	5	38.80	698.34
MI	Tooling for New Strainer	27,333.33	08/01/2014	40,000.00	5	666.67	11,333.33
MI	Tooling for Lower Casting	23,916.67	08/01/2014	35,000.00	5	583.33	9,916.67
MI	Extrusion Tooling for Regulator Post	4,604.85	08/01/2014	6,738.81	5	112.31	1,909.33
MI	8.0L Assy Fixture	1,021.58	08/06/2014	1,495.00	5	24.92	423.58
TX	TCM FCG36HL-A1 Forklift	26,133.93	08/18/2014	38,244.78	5	637.41	10,836.02
TX	Materials to Create 2 Pushcarts	287.87	09/01/2014	411.24	5	6.85	109.66
MI	Security Cart	465.83	10/13/2014	650.00	5	10.83	162.50
MI	Injection Mold Tool	12,783.18	10/08/2014	17,837.00	5	297.28	4,459.25
MI	Tooling cost for FCCC	2,502.06	10/01/2014	3,491.25	5	58.19	872.81
MI	Leak Detector	4,275.33	11/01/2014	5,830.00	5	97.17	1,360.33
MI	Leak Test Detect Fixture	2,193.40	11/14/2014	2,991.00	5	49.85	697.90
MI	2 Candi Module & 1 Tech 2 Standard Kit	2,536.49	12/15/2014	3,381.99	5	56.37	732.76
MI	Fuel Pump Fixture	600.00	12/17/2014	800.00	5	13.33	173.33
MI	Tool Build	7,005.00	12/18/2014	9,340.00	5	155.67	2,023.67

**EXHIBIT
A**

Location	Description		Date Placed in Svc/Invoice Date	Cost	Useful life	Monthly Depr	A/D @ 12/31/2015
MI	Tooling for Coavis Pump Cap	1,625.33	01/01/2015	2,120.00	5	35.33	424.00
MI	Tooling for Coavis Pump Cap	575.00	01/01/2015	750.00	5	12.50	150.00
MI	Tech 2 Standard Kit	1,943.83	01/01/2015	2,535.43	5	42.26	507.09
MI	2 Station Tube Assembly Press	2,990.00	01/23/2015	3,900.00	5	65.00	780.00
MI	ISH-2000 Hydrogen Leak Detector	9,317.75	02/09/2015	11,895.00	5	198.25	2,180.75
MI	Tool Build	1,840.00	03/12/2015	2,300.00	5	38.33	383.33
MI	Filter Install Press	3,585.17	04/17/2015	4,390.00	5	73.17	658.50
MI	Doosan G25G3-SVP Forklift	16,650.83	05/01/2015	19,981.00	5	333.02	2,664.13
TX	Test Site Georgetown Production Equipment	6,154.87	05/31/2015	7,385.84	5	123.10	984.78
		<u>196,723.24</u>		<u>327,863.51</u>		<u>5,464.39</u>	<u>121,177.28</u>

Technology

MI	Projector		07/01/2010	500.00	3	13.89	500.00
MI	Sonic Firewall		07/01/2010	1,885.00	3	52.36	1,885.00
MI	Dell Optiplex 380 MT 2GB (GMFF9P1 & GMFG9P1)		01/12/2011	1,710.76	3	47.52	1,710.76
MI	Dell PowerEdge T610 8GB (F9589P1)		01/12/2011	6,530.69	3	181.41	6,530.69
MI	Dell PowerEdge T610 8GB (F9599P1)		01/12/2011	6,530.69	3	181.41	6,530.69
MI	Dell Latitude E5510 3GB (BTCQ1N1)		01/12/2011	1,115.04	3	30.97	1,115.04
MI	Dell Latitude E5510 3GB (9TCQ1N1)		01/12/2011	1,115.04	3	30.97	1,115.04
MI	Dell Latitude E6510 3GB (2GGFF1M1)		01/12/2011	1,115.04	3	30.97	1,115.04
TX	Dell Server - Dual Xeon 16 GB Ram, 600 GB * 4 15K RAIDS (10TBJQ1)		06/03/2011	24,882.74	3	691.19	24,882.74
MI	Dell Workstation 12 GB RAM Windows7 Pro 64 bit, 300 GB (GT56HQ1)		06/03/2011	4,999.85	3	138.88	4,999.85
TX	Dell Laptop Intel i5 6GB RAM Windows7 Pro 64 bit 250 GB (J06W5Q1)		06/03/2011	2,253.77	3	62.60	2,253.77
MI	Dell Laptop Intel i5 6GB RAM Windows7 Pro 64 bit 250 GB (8V4W5Q1)		06/03/2011	2,253.77	3	62.60	2,253.77
MI	Dell Laptop Intel i7 6GB RAM 15.6" screen Windows7 Pro 64 bit 250 GB (GN4W5Q1)		06/03/2011	2,275.85	3	63.22	2,275.85
TX	Dell Laptop Intel i7 6GB RAM 15.6" screen Windows7 Pro 64 bit 250 GB (2P4W5Q1)		06/03/2011	2,275.85	3	63.22	2,275.85
MI	Dell Laptop Intel i7 6GB RAM 15.6" screen Windows7 Pro 64 bit 250 GB (33CW6Q1)		06/03/2011	2,275.85	3	63.22	2,275.85
TX	Dell Workstation 8GB RAM 15.6" Windows7 Pro 64 bit 300 GB (7J15JQ1)		06/03/2011	1,910.61	3	53.07	1,910.61
TX	Dell Workstation 8GB RAM 15.6" Windows7 Pro 64 bit 300 GB (7J14JQ1)		06/03/2011	1,910.61	3	53.07	1,910.61
TX	Dell Workstation 8GB RAM 15.6" Windows7 Pro 64 bit 300 GB (7J23JQ1)		06/03/2011	1,910.61	3	53.07	1,910.61
TX	Dell Workstation 8GB RAM 15.6" Windows7 Pro 64 bit 300 GB (7J13JQ1)		06/03/2011	1,910.61	3	53.07	1,910.61
TX	Dell Workstation 8GB RAM 15.6" Windows7 Pro 64 bit 300 GB (7J22JQ1)		06/03/2011	1,910.61	3	53.07	1,910.61
TX	Fargo DT4500 Photo ID system Duplex		06/07/2011	4,686.36	3	130.18	4,686.36
TX	Dell laptop Intel i7 - 6GB RAM - 15.6" screen - 250 GB SSD HD - Win7 pro 64bit (H6GW5Q1)		06/13/2011	2,319.13	3	64.42	2,319.13
FL	Dell Latitude E6520 - 225-0376 (4VN16Q1)		06/20/2011	3,416.33	3	94.90	3,416.33
MI	Dell CAD Work Station (4R92WQ1)		07/15/2011	6,521.64	3	181.16	6,521.64
TX	Dell laptop Intel i7 - 8GB RAM - 13.1" screen - 250 GB SSD HD - Win7 pro 64bit (1B1T2Q1)		07/15/2011	2,914.96	3	80.97	2,914.96
MI	Canon Image PROGRAF Printer (Plotter for Plans printing)		07/21/2011	3,480.05	3	96.67	3,480.05
TX	Dell Laptop i7 6GB RAM Win7 64bit 15.6" screen (4D3M3R1)		10/05/2011	2,505.18	3	69.59	2,505.18
TX	Dell Laptop - i7 - 6GB RAM, Windows7, 64 bit 15.6" Screen (1600x900), 250GB HD (4PZZ4R1)		11/01/2011	2,505.18	3	69.59	2,505.18
MI	Dell Workstation - 8GB RAM, Windows7 Pro 64bit, 320GB SATAx1 RAID1 (5BBJVR1)		11/01/2011	1,655.69	3	45.99	1,655.69
MI	Dell Workstation - 8GB RAM, Windows7 Pro 64bit, 320GB SATAx1 RAID1 (5BBLVR1)		11/01/2011	1,655.68	3	45.99	1,655.68
TX	Symantec Server Back up system		09/30/2012	2,481.93	3	68.94	2,481.93
MI	Reclass Computer tapes to Capial Assets		09/30/2012	1,506.00	3	41.83	1,506.00
IN	Dell laptop Intel 7 - 8 GB Rm - 14" screen - 500 GB Hybrid SSD HD Win7 Pro 64bit (J5XLSR1)		11/05/2012	2,931.60	3	81.43	2,931.60
TX	Brother Printer		03/24/2013	970.95	3	26.97	917.01
MI	Dell CAD Laptop (C7Q1ZW1)		03/29/2013	5,891.99	3	163.67	5,564.66
TX	Fishbowl Clean BOM project/implementation		06/10/2013	125,381.40	3	3,482.82	107,967.32
TX	Dell Desktop - i7, 8GB Ram, Win 7 Pro 23" Monitor (DDQLHX1)		07/03/2013	1,571.53	3	43.65	1,309.61
TX	Dell Desktop - i7, 8GB Ram, Win 7 Pro 23" Monitor (DGBKHX1)		07/03/2013	1,571.52	3	43.65	1,309.60
TX	Dell Laptop - i5, 8GB Ram 15.6" screen, Win 7 Pro (CV9DKX1)		07/03/2013	2,164.13	3	60.11	1,803.44
MI	Dell Laptop - i5, 8GB Ram 15.6" screen, Win 7 Pro (J6CDKX1)		07/03/2013	2,164.13	3	60.11	1,803.44
WA	Dell Laptop (6430u) i7, 16 GB Ram Win 7 Pro, 14" (8BSHMX1)		07/11/2013	2,895.48	3	80.43	2,412.90
MI	Dell Laptop - i5, 8GB Ram 15.6" screen, Win 7 Pro (989DKX1)		08/01/2013	2,535.65	3	70.43	2,042.61
OR	Dell Laptop - i5, 8GB Ram 15.6" screen, Win 7 Pro (3M8TLX1)		08/01/2013	2,535.65	3	70.43	2,042.61
TX	Dell Laptop - i5, 8GB Ram 15.6" screen, Win 7 Pro (GL8TLX1)		08/01/2013	2,535.64	3	70.43	2,042.60
	SharePoint Define/Design & QuickStart		09/09/2013	3,000.00	3	83.33	2,333.33
TX	Dell Latitude E5530 - i3-3110M, 4.0GB Ram, 15.6" Screen, WIN 7 Pro - Lith Ion Battery (45K85Y1)		11/19/2013	1,031.74	3	28.66	745.15
TX	Latitude E5530 i3-3110M Core 4.0GB (C692XY1)		12/01/2013	929.15	3	25.81	645.24
TX	HP computer (2UA4071G06), monitor (3CM33106FB), video card		04/01/2014	2,365.67	3	65.71	1,379.95
TX	Microsoft Surface Pro 2 tablet w/ keyboard & docking station (009645441053)		04/10/2014	1,562.47	3	43.40	911.42

Location	Description	Date Placed in Srvce/Invoice Date	Cost	Useful life	Monthly Depr	A/D @ 12/31/2015
OH	HP ProBook (2CE4110JLX)	04/10/2014	729.24	3	20.26	425.42
MI	3 HP computers (serial MXL41725SV, MXL41725SX, MSL4172629)	05/21/2014	2,019.44	3	56.10	1,121.95
MI	HP laptop (CNU4169KJF)	05/29/2014	917.61	3	25.49	509.79
TX	HP laptop (CNU416D2FD)	06/11/2014	915.89	3	25.44	483.39
MI	HP laptop (CNU419BX00)	07/25/2014	915.54	3	25.43	457.77
TX	HP computer (MXL41223WB)	08/22/2014	742.22	3	20.62	350.49
TX	Microsoft Surface Pro 3 (038862142353)	09/01/2014	1,693.28	3	47.04	752.57
MI	HP ProBook (5CG4350GLV)	09/04/2014	915.48	3	25.43	406.88
TX	5 Additional Licenses	09/15/2014	6,000.00	3	166.67	2,666.67
TX	HP ProBook (5CG445362X)	02/04/2015	879.30	3	24.43	268.68
			<u>284,687.81</u>		<u>7,907.99</u>	<u>252,527.19</u>

Leasehold Improvements

TX	Network cabling	12/07/2011	10,696.45	7	127.34	6,239.60
TX	fence installed around propane tank	02/01/2012	2,550.00	7	30.36	1,426.79
TX	sign for front of building	02/23/2012	610.94	7	7.27	334.56
TX	two columns for sign	02/24/2012	1,082.50	7	12.89	592.80
TX	Alarm System for Hal Mar	03/08/2012	7,009.19	7	83.44	3,838.37
MI	Conduit for AT&T interent	09/15/2013	8,727.81	7	103.90	2,909.27
TX	Metal Building	11/04/2014	752.34	7	8.96	125.39
MI	Electrical Work - Fixtures/Outlets for Lights & Workbench	02/24/2016	1,600.00	7	19.05	
			<u>33,029.23</u>		<u>393.21</u>	<u>15,466.77</u>

Marketing Equipment

TX	3 - 6100 Mass Flow Meters for Trade Shows	12/31/2014	13,982.84	5	233.05	3,029.62
TX	Trade Show Dispensers	05/31/2015	14,000.50	5	233.34	1,866.73
TX	Northwest Propane Pilot Prototype Dispenser	10/31/2015	6,008.64	5	100.14	300.43
TX	Northwest Butane Prototype for TXDOT Ft Worth	01/31/2016	4,720.77	5	78.68	-
TX	Northwest Butane Prototype for Pilot Schulenberg	01/31/2016	4,958.43	5	82.64	-
			<u>43,671.18</u>		<u>566.53</u>	<u>5,196.78</u>

Misc	Fuel Sites	various	<u>297,294.17</u>		<u>4,636.67</u>	<u>142,103.34</u>
------	------------	---------	-------------------	--	-----------------	-------------------

Acct #	Description					
1605	AOI 4 Grant Sites	213,547.56			24,224.09	758,527.82
1606	AOI 1 Grant Sites	83,746.61				758,527.82
1610	Technology	284,687.81				
1611	Furniture & Fixtures	16,557.01				582,058.11
1612	Production Equip	327,863.51				
1613	Vehicles	337,483.02				
1614	Leasehold Improvements	33,029.23				
1616	Trade Show Equipment	43,671.18				
		<u>1,340,585.93</u>				
1650	Acc Dep FFE	642,882.33		794,259.01	Non-site dep	616,424.48
1650	Acc Dep Fuel Sites	151,376.68				
	Net Balance per GL	<u>546,326.92</u>				
	Net Balance FFE	400,409.44				
	Net Balance Fuel Sites	145,917.49				

1752	G4500 Initial Certification	11/8/2011	310,379.90	5	5,173.00	258,649.92
1752	G4500 Annual EPA Cert	11/5/2012	33,189.00	1	2,765.75	33,189.00
1751	FCCL Initial certification	7/9/2013	256,440.00	5	4,274.00	128,220.00
1751	FCCL Annual EPA Cert	7/9/2013	26,478.30	1	2,206.53	26,478.30
1752	G4500 Annual EPA Cert	11/5/2013	42,778.00	1	3,564.83	42,778.00
1752	Rousch - major modification for G4500	11/5/2013	30,000.00	1	2,500.00	30,000.00
1752	Millbrook - major modification for G4500	11/5/2013	108,224.86	1	9,018.74	108,224.86
1752	ECO Certification Fee - 2014 FCLFF 0000LPG - evap new system	12/13/2013	563.00	1	46.92	563.00
1752	ECO Certification Fee - 2015 6.0L C8	2/20/2014	38,464.00	1	3,205.33	38,464.00
1752	ECO Certification Fee - 2015 FCLFF 300LPG - evap old system	2/20/2014	563.00	1	46.92	563.00
1752	ECO Certification Fee - 2015 FCLFF 0000LPG - evap new system	2/20/2014	563.00	1	46.92	563.00
1751	Millbrook - cert fee MY 2015 calibration update & fuel sys upgrade	8/1/2014	28,000.00	1	2,333.33	28,000.00
1751	ECO Certification Fee - 2015 8.0L	8/7/2014	39,590.00	1	3,299.17	39,590.00
1752	Millbrook - 2012 G4500 update	9/2/2014	16,449.25	1	1,370.77	16,449.25
1752	ECO Certification Fee - 2014 6.0L and 2015 6.0L	11/18/2014	37,528.00	1	3,127.33	37,528.00
1752	ECO Certification Fee - 2014 MY Production Shortage	2/17/2015	19,020.00	1	1,585.00	17,435.00
1752	ECO Certification Fee - 2015 FCLFD06.0399 and FCLFD06.0397	2/24/2015	2,400.00	1	200.00	2,200.00
1752	Crazy Diamond Performance - 2500/3500 Calibration Development	11/30/2015	77,500.00	1	6,458.33	12,916.67
1752	IEL - Coavis Pump Hose Assembly Testing	12/31/2015	5,500.00	1	458.33	4,583.33
					<u>51,222.87</u>	<u>808,895.33</u>

Acct #	Description	
1751	FCCL 8L	350,508.30
1752	GM 6L	<u>723,122.01</u>
		1,073,630.31
1790	Acc Dep	<u>829,574.31</u>
	Net Balance	244,056.00

Fill in this information to identify the case:Debtor name CleanFUEL USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number (if known) 16-10398☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2016 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business☐ Other _____

Gross revenue
(before deductions and exclusions)

\$2,556,383.00

For prior year:

From 1/01/2015 to 12/31/2015

☒ Operating a business☐ Other _____\$10,542,398.00

For year before that:

From 1/01/2014 to 12/31/2014

☒ Operating a business☐ Other _____\$19,505,023.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value**

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **CleanFUEL USA, Inc.**Case number (if known) **16-10398**

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. John D. White 4028 Overbrook Lane Houston, TX 77027 Director		\$8,538.40	Rental of a truck and purchase of a truck
4.2. Curtis J. Donaldson President		\$218,000.00	salary
4.3. David Wayne Moore 4110 14th Ave. E Bradenton, FL 34208 COO		\$163,000.00	salary
4.4. John D. White 4028 Overbrook Ln Houston, TX 77027 Director		\$10,802.12	Expense reimbursements
4.5. John D. White 4028 Overbrook Lane Houston, TX 77027 Director		\$83,077.16	Consultation Fees

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **CleanFUEL USA, Inc.**Case number (if known) **16-10398**☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	ICOM North America, LLC vs. CleanFUEL USA, Inc. JAMS ref no. 1340010304	arbitration	JAMS	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	ICOM North America, LLC v. CleanFUEL USA, Inc. Case no. 15-149873-CZ	Garnishment	County of Oakland Circuit Court 1200 N. Telegraph Rd Pontiac, MI 48341	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **CleanFUEL USA, Inc.**Case number (if known) **16-10398**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	C. Daniel Roberts & Associates, P.C. 1602 E. Cesar Chavez Austin, TX 78702		April 1, 2016	\$25,000.00

Email or website address
droberts@cdrlaw.net

Who made the payment, if not debtor?

11.2.	Kell C. Mercer, P.C. 1602 E. Cesar Chavez Austin, TX 78702		April 1, 2016	\$25,000.00
-------	---	--	----------------------	--------------------

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	ICOM North America, LLC 54790 Grand River Ave. New Hudson, MI 48165	Garnished funds per writ issued December 1, 2015		\$199,415.84

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

Debtor **CleanFUEL USA, Inc.**Case number (if known) **16-10398****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Frost Bank 401 Congress Ave. Austin, TX 78701	XXXX-5668	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	May 4, 2015	\$0.00
18.2.	Frost Bank 401 Congress Ave Austin, TX 78701	XXXX-5641	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	May 4, 2015	\$0.00
18.3.	Frost Bank 401 Congress Ave Austin, TX 78701	XXXX-1801	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Septemeber 9, 2015	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **CleanFUEL USA, Inc.**Case number (if known) **16-10398**☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **CleanFUEL USA, Inc.**Case number (if known) **16-10398****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address**Date of service
From-To**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☐ Yes. Identify below.

Debtor CleanFUEL USA, Inc.Case number (if known) 16-10398

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 20, 2016/s/ Curtis J. Donaldson

Signature of individual signing on behalf of the debtor

Curtis J. Donaldson

Printed name

Position or relationship to debtor President and CEOAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Western District of Texas**

In re CleanFUEL USA, Inc.

Debtor(s)

Case No. 16-10398

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bruce Blakeman		.28%	stock
CleanFUEL Holdings, LLC 111 Halmar Cove Georgetown, TX 78628		95.86%	stock
Integrated Metal Productions, Inc. 302 N. Bagdad Rd Leander, TX 78641		3.52%	stock
Tulsa Gas Technologies, Inc. 4809 S. 101 St. E Ave Tulsa, OK 74146		.34%	stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President and CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 20, 2016

Signature /s/ Curtis J. Donaldson
Curtis J. Donaldson

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*